



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



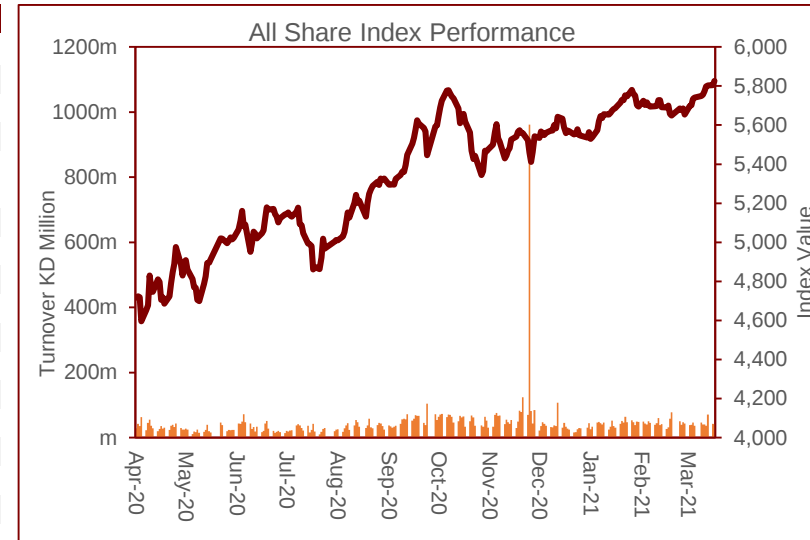
GCC DAILY MORNING BRIEF

Tuesday, May 11, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,279.01	0.31	0.85	3.57	9.63	14.17	36.84 KWD	2.05	38.03
Kuwait Premier Index	6,790.43	0.15	0.94	3.48	8.37	13.27	27.48 KWD	2.22	34.70
Kuwait Main Index	5,294.18	0.79	0.59	3.86	13.61	16.97	9.36 KWD	1.54	48.07
NIC 50	7,609.78	0.02	0.89	3.41	8.30	13.27	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,384.51	0.25	0.89	2.52	6.28	10.64	20.36 KWD	1.39	35.70
Telecom	1,107.51	0.25	0.13	0.23	-0.51	0.60	3.39 KWD	0.61	14.31
Industrials	1,168.45	0.50	1.13	10.99	28.32	32.60	4.17 KWD	0.87	10.75
Financial services	1,157.00	0.14	1.94	5.06	19.76	26.87	2.96 KWD	0.84	6.76
Real estate	1,201.67	-0.32	-0.05	4.49	18.12	26.07	2.58 KWD	0.71	51.15
Basic materials	1,172.74	0.72	0.04	-0.41	7.72	30.56	1.04 KWD	1.85	10.09
Health care	793.73	0.10	0.00	0.05	-2.04	-3.98	0.39 KWD	4.53	40.51
Consumer services	805.58	0.65	2.65	11.81	16.84	10.79	0.51 KWD	0.93	11.28
Insurance	1,285.49	4.84	1.46	3.20	8.59	12.81	0.49 KWD	0.81	8.27
Consumer Disc	987.50	0.63	1.49	10.96	18.52	22.42	0.25 KWD	1.40	8.84
Energy	1,372.10	0.77	-0.95	3.97	10.92	6.40	0.29 KWD	0.98	14.52
Technology	742.05	0.00	-4.90	-9.35	18.29	40.38	0.01 KWD	0.85	0.00
Utilities	668.42	0.40	0.00	-0.39	-5.22	-8.30	0.28 KWD	6.89	22.78



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,322.68	0.00	0.21	-0.72	4.40	19.04	9,695 SAR	2.53	21.41
Qatar (QE Index)	10,925.24	-0.23	-1.00	-0.87	3.99	3.64	565 QAR	1.66	20.11
Dubai (DFMGI)	2,696.03	0.00	-0.89	2.56	4.77	7.22	293 AED	1.47	30.86
Abu Dhabi (ADI)	6,209.43	0.00	3.99	6.78	9.21	27.98	921 AED	1.74	12.92
Bahrain (BAX)	1,529.81	0.17	0.00	0.00	0.00	0.00	16 BHD	1.44	9.66
MUSCAT SE INDEX	3,835.27	0.48	0.06	2.04	3.48	4.89	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,928.33	-1.71	0.00	0.00	4.51	9.24			
U.S. (S&P 500)	4,152.10	-1.90	-1.39	-0.18	5.06	11.12			
U.K. (FTSE 100)	6,947.99	-2.55	-0.30	0.76	4.60	8.70			
Japan (Topix)	1,905.92	-1.40	-0.24	-1.02	-3.85	4.11			
Emerging Markets									
MSCI EM Index	1,329.08	-1.45	0.00	-2.97	-0.68	1.26			
China (SSE Composite)	3,441.85	0.67	0.76	2.03	2.18	1.26			
India (Sensex)	49,161.81	-0.09	1.37	1.27	-0.22	3.45			

Oil Prices

Oil prices fell on Tuesday as the prospect of the main U.S. East Coast gasoline pipeline remaining shut for the rest of this week led some U.S. Gulf Coast refiners to cut output, denting their appetite for crude. Brent crude futures dropped 45 cents, or 0.7%, to \$67.87 a barrel.

Kuwait Market

The market closed today up by 0.31%, value traded 53.7 million KD, Premier market value traded reached 30.2 million KD and closed at 6,790 change by 0.15%.

Saudi Market

The Market closed flat, today market Performance is linked to oil prices raised to \$67.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



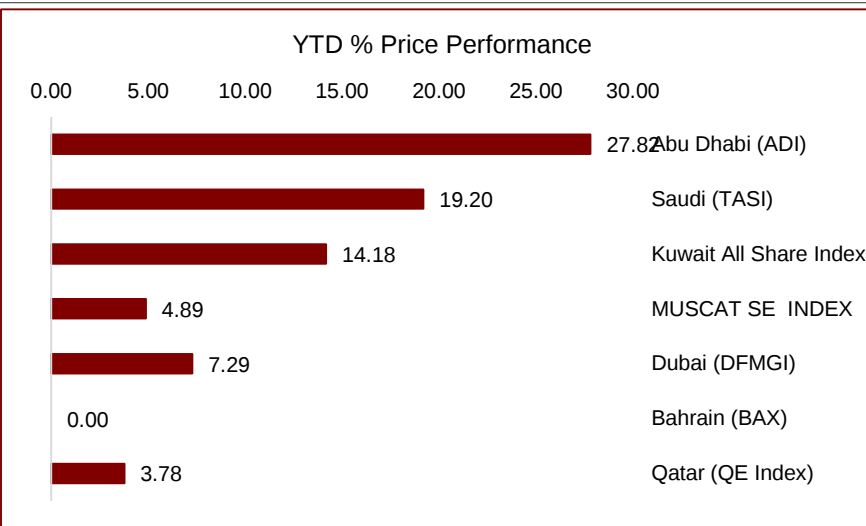
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.832	0.36	0.96	2.07	4.09	5.00	5.97 KWD	1.55	27.00
KFH	0.729	0.14	0.96	1.80	5.42	19.59	6.14 KWD	3.27	32.00
Zain	0.602	0.00	0.17	0.00	-0.33	-0.49	2.60 KWD	2.33	14.31
BOUBAYAN BANK	0.660	0.15	1.52	2.29	16.28	23.86	2.09 KWD	3.44	34.00
Agility	1.059	-0.84	2.74	14.77	49.86	60.95	2.14 KWD	1.77	49.77
Saudi Arabia									
ARAMCO	35.80	0.28	-0.98	0.14	-1.53	1.29	7,160.00 SAR	7.08	35.67
SABIC	122.80	2.50	0.00	-0.97	4.60	21.10	368.40 SAR	2.15	35.00
STC	121.40	0.33	0.66	-3.78	-3.63	15.28	242.80 SAR	3.73	21.93
AL-RAJHI BANK	99.70	0.50	0.70	1.52	1.62	36.41	249.25 SAR	4.21	21.47
NCB	54.00	0.00	0.00	-4.93	1.69	24.57	241.81 SAR	1.94	14.00
United Arab Emirates									
ETISALAT.AD	21.50	-0.28	2.23	4.06	1.85	30.41	190.29 AED	4.26	20.69
FAB.AD	14.64	0.41	11.39	14.04	11.23	25.89	175.38 AED	1.71	17.06
EMIRATES NBD	12.60	5.88	-1.19	0.00	8.26	20.87	78.01 AED	0.94	11.92
DB ISLAMIC BK	4.55	0.00	0.88	3.15	0.88	-0.43	32.95 AED	0.91	13.30
EMAAR PROPERT	4.00	2.56	-2.75	4.29	9.89	10.20	27.92 AED	0.50	11.33
Qatar									
QNB	18.00	-0.50	-0.78	-0.22	-0.72	0.17	168.89 QAR	1.80	15.47
INDUSTRIES QAT	13.45	-0.88	-3.64	-3.86	8.45	19.23	82.66 QAR	2.45	25.15
QA ISLAMIC BK	17.30	0.00	-0.40	-0.98	4.68	0.70	41.53 QAR	1.85	13.99
MASRAF AL RAYA	4.47	0.31	0.02	0.16	4.31	-1.21	34.09 QAR	2.45	15.23
MESAIEED PETRO	1.92	-0.16	-0.73	-1.09	2.63	-6.74	24.54 QAR	1.55	28.28
OMAN									
BANK MUSCAT	0.396	1.02	-0.50	2.05	3.65	10.56	1.42 OMR	0.71	8.33
OMANTEL	0.82	3.54	-1.48	3.63	1.52	10.50	0.62 OMR	1.15	7.69
BANK DHOFAR	0.108	0.00	1.89	-0.92	1.89	11.34	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.16	0.00	5.16	3.16	8.67	1.88	0.27 QAR	0.49	12.71
OMINVEST	0.31	0.00	-1.29	-1.29	-4.37	-9.47	0.25 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
5-May-21	19.83%	11.62%	0.06%	1.07%	0.32%	4.49%	2.67%	10.21%	5.01%	4.17%
5-May-21	19.82%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by 0.31% The leading sector bottom performance indices today real estate by -0.34% respectively

from YTD performance prespective the best sector performance is Industrials by 30.47 % while the bottom sector performance is Utilities by -8.30 %

Telecommunication sector are up today by + 0.25 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-12.65 %

KSA

Saudi Armco has a positive performance today by + 0.28 %, SABIC has a positive performance today by + 2.50 %

STC has a positive performance today by + 0.33 %, Al Rajhi Bank has a positive performance today by + 0.50 %

UAE

ETISALAT AD closed today down by 0.28% and act defensively with COVID19



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